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Office of International Corporate Finance Division of Corporation Finance Securities and Exchange Commission 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

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Date April 06, 2005 Contact Nicolas Weidmann

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Rule 12g3-2(b) File No. 82-5190



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Rule 12g3-2(b) File No. 82-5190



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The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of Unaxis Holding, Inc. (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Sincerely, for and on behalf of Unaxis Holding Inc.

Nicolas Weidmann Corporate Communications **PROCESSED** 

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### Enclosure

Disclosure of interests in accordance with stock market rules

www.unaxis.com

# Media release

## Disclosure of interests in accordance with stock market rules

Pfäffikon SZ, April 6, 2005 – According to an announcement by the Banque Cantonale Vaudoise, Place Saint-François 14, 1003 Lausanne, on April 5, 2005, said institution holds a total of 8.91% voting rights in Unaxis Holding Inc. as of March 31, 2005. 6.19% of these voting rights are via derivatives (2.51% via 353 729 call options and 3,68% via 522 030 short put options) and 2.72% are in the form of registered shares (385 378 shares).

This media release is based on information currently available to management. The forward-looking statements contained herein could be substantially impacted by risks and influences that are not foreseeable at present, so that actual results may vary materially from those anticipated, expected, or projected.

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### Unaxis - a globally leading high-tech company

Unaxis (SWX: UNAX) is a globally leading provider of production systems, components, and services for hightechnology products based on core competencies in thin film and vacuum technology. Unaxis' commercial activities center on high-growth sectors such as protective coatings for precision tools and components (Coating Services), systems for producing vacuum and conveying process gases (Vacuum Solutions), production systems for data storage devices (Data Storage Solutions), optical components (Optics), and aerospace technology (Space Technology). Unaxis also deploys its core competencies as a major provider of semiconductor technology (Semiconductor Equipment). Unaxis currently employs approximately 6,800 individuals and, in its 2004 financial year, achieved sales of CHF 1,850 million. The company, headquartered in Pfäffikon SZ, Switzerland, has a globe-spanning infrastructure that encompasses centers of competency for research, development, and production in Europe, Asia, and the USA, as well as approximately 80 subsidiaries in 24 countries.

Rule 12g3-2(b) File No. 82-5190

# Media Release

## Disclosure of interests in accordance with stock market rules

Pfäffikon SZ, April 6, 2005 – As announced by Victory Industriebeteiligung AG, Wächtergasse 1/3/1, 1010 Wien, Austria, said company now holds 2 791 302 registered shares in Unaxis Holding Inc., corresponding to 19.74% of voting rights, and 20 000 000 call options which carry an entitlement to 800 000 registered shares (5.66% of voting rights) in Unaxis Holding Inc. Were Victory Industriebeteiligung AG to exercise all its options, the company's total voting rights would thus be 25.4%. Equal shareholders in Victory Industriebeteiligung AG, Vienna, are: M.U.S.T. Privatstiftung, Tokiostrasse 11/3/36, 1220 Vienna, Austria, and RPR Privatstiftung, Seilerstätte 18-20, 1010 Vienna, Austria.

This media release is based on information currently available to management. The forward-looking statements contained herein could be substantially impacted by risks and influences that are not foreseeable at present, so that actual results may vary materially from those anticipated, expected, or projected.

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#### Seite 2 Unaxis – a globally leading high-tech company

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